

Rental Application for Sunbanke Village 25 Heritage Lane Boylston, MA 01505 (508) 869-0290 / U.S. Relay 711

For Internal Use Only
Date Received \_\_\_\_\_
Time Received

If you have a disability and as a result of your disability you need a reasonable accommodation in order to participate in the application process, you have the right to request such an accommodation. Contact the Management Office above.

## 1) HOUSEHOLD COMPOSITION:

Complete the following information for each member of your family (including yourself) who will be occupying the unit. (All household members must provide Birth Certificates and Social Security Cards prior to admission)

Household Member Name	Social Security Number*	Date of Birth	Gender	Marital Status	U.S. Military Veteran	Relation to Head
			□ M □ F □ Decline		🗆 Yes 🗆 No	HEAD
			□ M □ F □ Decline		🗆 Yes 🗆 No	
			□ M □ F □ Decline		🗆 Yes 🗆 No	

## \*If you have no Social Security Number, you claim you are exempt because:

- $\Box$  You are an ineligible non-citizen.  $\Box$  You were 62 as of 1/31/10 <u>and</u> receiving HUD housing assistance as of 1/31/10.
- 2) Are any of the household members listed in Question 1, <u>a person with disabilities requiring the features of a mobility</u> <u>impaired/accessible unit?</u> YES NO If YES, you will be required to verify this prior to acceptance.
- 3) Are any household members listed above a student enrolled in an institute of higher education? YES NO

## 4) CURRENT CONTACT INFORMATION:

PRESENT ADDRESS:		CITY	STATE	ZIP CODE
MAILING ADDRESS (if different fro	om above):	CITY	STATE	ZIP CODE
HOME PHONE	CE	LL PHONE	Email Addr	ress

5) Do you know that this property exists as a Smoke-Free campus with a designated outdoor area only? This means that smoking is prohibited throughout the entire complex, indoor and outdoor, including, but not limited to, apartment units, common areas, entryways, patios, balconies, parking areas, walkways, adjoining grounds, building facilities, etc. Excluding the designated "smoking permitted" outdoor area.
YES NO

Do you ag	ree that you,	your guests a	ind service	providers	hired by yo	ou will abide	by the S	moke Fre	e Policy?
YES	NO 🗌								

Do you understand that failure to comply with Smoke-Free policies will result in termination of tenancy (eviction)? YES NO

6) <u>RENTAL HISTORY (5 years required):</u> Please attach separate sheet, if necessary.

Fre	omto <u>Present</u>						
Ad	ldress:Street	City_		<b>.</b> .	_State	Zip	
La	ndlord Name:	· · · · · · · ·	_ Phone: (	)			
Ad	ldress:Street	City_			_State	Zip	
Re	eason for Leaving:						
Fre	omto						
Ad	Idress:Street	City_			_State	Zip	
La	ndlord Name:		_ Phone: (	)			
Ad	Idress:Street	City_			_State	Zip	
Re	eason for Leaving:						
Fre	omto						
Ad	Idress:Street	City_			_State	Zip	
La	ndlord Name:		_ Phone: (	)			
Ad	Idress:Street	City_			_State	Zip	
Re	eason for Leaving:						
7)	Are you currently receiving housing assistance from H	IUD or a	a PHA? YES				
8)	Has any household member listed in Question 1 ever If YES, explain						
9)	Has any household member listed in Question 1 ever If YES, indicate if the conviction(s) was a felony, misd						
10)	Are any household members listed in Question 1 curre	ently us	ing marijuana?	YES			
11) Are you or any member of the household required to register with any state lifetime sex offender or other sex offender registry? YES NO I If YES, list household member(s)							
12)	12) Please indicate each STATE in which any household member listed in Question 1 has lived: AL AK AZ AR CA CO CT DE FL GA HI ID IL IN A KS KY LA ME MD MA MI MN MS MO MT NE NV NH NJ NM NY NC ND OH OK OR PA RI SC SD TN TX UT VT VA WA WV WI WI WY Washington DC						
13)	<b>3)</b> Are any household members temporarily absent from the home? YES NO If YES, explain						

## 14) INCOME:

a) Is anyone listed in Question 1 Employed? YES NO If YES, please specify:

Household Member	Employer Name	Employer Address	Employer Phone
How much employment	e in the next 12 months?	\$	
		÷	
How much employment	e in the next 12 months?	\$	

# b) How much do you expect to receive in other income in the next twelve months?

Gross Per Month		Applicant	Co-Applicant
Monthly Social Security?	□ Check □ Direct Deposit □ Direct Express Debit Card	\$	\$
Monthly SSI?	□ Check □ Direct Deposit □ Direct Express Debit Card	\$	\$
Monthly SSP?	□ Check □ Direct Deposit □ Direct Express Debit Card	\$	\$
Monthly Pension/Retirement	? 🗆 Check 🗆 Direct Deposit 🗆 Pre-paid Debit Card	\$	\$
Monthly Veterans Benefits?	Check      Direct Deposit      Pre-paid Debit Card	\$	\$
Monthly Unemployment?	🗆 Check 🔲 Direct Deposit 🛛 Pre-paid Debit Card	\$	\$
Monthly Workmen's Comp?	🗆 Check 🛯 Direct Deposit 🛛 Pre-paid Debit Card	\$	\$
Monthly Public Assistance?	🗆 Check 🔲 Direct Deposit 🛛 Pre-paid Debit Card	\$	\$
Monthly Child Support?	Check      Direct Deposit      Pre-paid Debit Card	\$	\$
Monthly Alimony?	Check      Direct Deposit      Pre-paid Debit Card	\$	\$
Regular contributions from or	ganizations or individuals not living in the unit?	\$	\$
Regular Contributions from fa	amily for rent, child care or other bills?	\$	\$
Other (Specify:	)	\$	\$

c) Does anyone listed in Question 1 have <u>Business Income</u>? YES NO If YES, \*Net Income of Business \$\_\_\_\_\_\_ \**Net Income is gross income less business expenses.* 

d) Is anyone listed in Question 1 Self-Employed? YES NO If YES, Annual Income \$\_\_\_\_

## 15) ASSETS:

a) Does anyone listed in Question 1 have Checking, Savings and/or Certificate of Deposit (CD) Accounts?

YES NO (This includes E-payment accounts, Direct Express Debit Cards and Debit Cards)

Owner of Account	Bank Name	Account #	Account Type	Balance
				\$
				\$
				\$
				\$

b) Does anyone listed in Question 1 have a <u>401K, IRA or other retirement account</u> ? YES NO If YES, Current Value \$	
Do any of the retirement accounts have a <u>Required Minimum Distribution</u> ? YES NO \$	
c) Does anyone listed in Question 1 own a <u>Mutual Fund</u> ? YES NO III NO III If YES, Current Value \$	

d) Does anyone listed in Question 1 own <u>Stocks/Bonds/Treasury Bills</u> ?	YES 🗌	NO 🗌
If YES, Current Value \$		

	e) Does anyone listed in Ques	tion 1 own an <u>Annuity</u> ? YES	NO If YES, Current V	′alue \$			
	f) Does anyone listed in Question 1 have a <u>Safety Deposit Box</u> ? YES NO NO Are <u>assets</u> stored in the safety deposit box such as US Savings Bonds, cash, stocks, etc.? YES NO						
	<b>g)</b> Does anyone listed in Question 1 have a <u>Life Insurance Policy</u> ? YES NO NO Whole Term Universal Current Value \$						
	h) Does anyone listed in Question 1 own a home or other real estate? YES NO If YES, please specify: Type Current Value \$						
	Туре	tion 1 have any <u>OTHER</u> asse	ets? YES NO If YE Current Value \$_ Current Value \$_	S, please specify:			
16)	(including cash donations) in the	ne past two years? YES					
			Date Dispose Market Val				
17)	7) MEDICAL EXPENSES: Households in which the head-of-household, co-head or spouse are disabled or at least 62 years old qualify for deductions based on out-of-pocket medical expenses. Please let us know if you or any household members have <u>out-of-pocket expenses</u> for the following:						
	Health Insurance - 1 - month	nly premium		\$			
	Health Insurance - 2 - mont	nly premium		\$			
	Dr. visit/medical treatments	- annual out-of-pocket expens	se	\$			
	Prescription Drugs - annual	out-of-pocket expense		\$			
		xpenses to treat a specific me n to treat a heart condition or calcium		\$			
18)	PETS & SERVICE/ASSISTAN			-			
	Do you plan to house an anima	al in the unit? YES 🗌 🛛 NO	If YES, specify:				
	Animal Type	Breed	Height	Weight			
	Is this animal required to live in	n the unit to alleviate the sym	ptom(s) of a disability for a hou	sehold member?			
19)	Please provide three (3) profes	ssional/character references (	(other than family or friends):				
	Name	Addres	55	Phone			

20) How did you hear about our property?\_\_\_\_\_

21) Bedroom Type Requested:		One BR Mobility Accessible Unit
22) *Ethnicity (please choose on	<i>ly <u>one</u>)</i> : Hispanic or Latino 🛛	Non-Hispanic or Latino 🗖
23) *Race/national origin (please	e choose <u>one or more</u> ):	
White	Black/African American 🛛	American Indian or Alaskan Native $\Box$
Asian 🛛	Native Hawaiian or Pacific Islande	or  Other  Other
assure the Federal Government discrimination against applicant are complied with. You are not	t, acting through the US Dept. of Hous s/tenants on the basis of race, color, n	signation solicited on this application are requested in order to ing and Urban Development, that Federal Laws prohibiting lational origin, religion, sex, familial status, age, and handicap It are encouraged to do so. This information will not be used y.

#### PENALTIES FOR MISUSING THIS FORM

Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government. HUD and any owner (or any employee of HUD or the owner) may be subject to penalties for unauthorized disclosures or improper uses of information collected based on the consent form. Use of the information collected based on this verification form is restricted to the purposes cited above. Any person who knowingly or willingly requests, obtains or discloses any information under false pretenses concerning an applicant or participant may be subject to a misdemeanor and fined not more than \$5,000. Any applicant or participant affected by negligent disclosure of information may bring civil action for damages, and seek other relief, as may be appropriate, against the officer or employee of HUD or the owner responsible for the unauthorized disclosure or improper use. Penalty provisions for misusing the social security number are contained in the Social Security Act at 208 (a) (6), (7) and (8).

### 24) APPLICANT CERTIFICATION

By signing this document, I/we certify that if selected to receive assistance, the unit I/we occupy will be my/our only residence. I/we understand that the above information is being collected to determine my/our eligibility. I/we authorize the owner/agent to verify all information provided on this application and to contact previous or current landlords or sources of credit and verification information which may be released to appropriate Federal, State or local agencies. I/we certify that the statements made in the application are true and complete. I/we understand that providing false statements or information is punishable under Federal Law and will make me/us ineligible for an apartment.

DATE

HEAD OF HOUSEHOLD SIGNATURE

DATE

CO-HEAD/SPOUSE SIGNATURE



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